

**Investment Committee**  
**Wednesday, October 30, 2024**

**Boardroom**

**1:15 pm**

**Agenda**

- A. Approve September 25, 2024 Investment Committee Board Meeting Minutes – VOTE
  - Investment Committee will approve the September 25, 2024 Investment Committee minutes
  
- B. Monthly Portfolio Valuation – DISCUSSION
  - September 2024 Monthly Portfolio Valuation
  
- C. Real Assets Recommendation (Grain Communications Opportunity Fund IV)– VOTE
  - Townsend Memo regarding Grain Communications Opportunity Fund IV recommendation
  - Townsend Grain Communications Opportunity Fund IV Presentation
  - Grain Management Presentation
  
- D. Open Discussion – DISCUSSION